

Account Opening Promotion: July - Oct 2023

Terms and Conditions

1. By participating in SoFi Securities (Hong Kong) Limited ("SoFi HK") Account Opening Promotion ("Promotion"), you agree to be bound by the Terms and Conditions of the Promotion and any such variation.
2. By completing the below Tasks and fulfilling the relevant Task Requirements within the specified promotion period, you are entitled to the relevant Designated Welcome Rewards ("Rewards") as stated in the below tables.
3. This Promotion start date is 18 July 2023 at 4:00 p.m. (HKT).
4. This Promotion will end on 17 Oct 2023 at 11:59 p.m. (HKT) and 2 Nov 2023 at 4:00 a.m. (HKT) for Task "Open and Account" and Task "First Trade" respectively.

Task "Open an Account"

Task Requirements	Rewards
<p>You are eligible for one Rewards:</p> <ul style="list-style-type: none"> - after your SoFi HK account has been approved and successfully opened with your e-signature within 30 days after the respective promotion end date; and - have at least HK\$10,000 worth of assets in your SoFi HK account every day for at least 60 days from the date of your account open date by no later than the end of 17 Dec 2023 at 11:59 p.m. (HKT). 	<p>One share of Taiwan Semiconductor Mfg. Co. Ltd. (TSM:US)</p>

Task "First Trade"

Task Requirements	Rewards
<p>Successfully execute any trades via SoFi HK mobile application before the respective promotion end date.</p>	<p>One share of Global X Robotics and Artificial Intelligence ETF (BOTZ:US)</p>

5. You can only complete Task "Open an account" and Task "First Trade" once and you can only enjoy the relevant Rewards once.
6. SoFi HK will deposit the Rewards to your SoFi HK account within 45 business days after the task completion day. Your account must be active at that time.
7. There are limited quotas for the Rewards and the Rewards are available on a first come first served basis.
8. You are responsible for and are required to pay all fees, charges and taxes associated with the Rewards. SoFi HK shall be deemed to have discharged its obligations once the Rewards has been deposited into your SoFi HK account.
9. **When your SoFi HK account is closed within 6 months after the reward has been deposited, you will be charged an early account closure fee of HK\$500.**
10. This Promotion and Rewards is subjected to availability. SoFi HK reserves the right to replace the Rewards with alternative items without prior notice and at SoFi HK's sole discretion.
11. This promotion is not applicable to:
 - An existing client of SoFi HK; or
 - A prior client of SoFi HK whose SoFi HK account(s) were closed/terminated in any period.
12. This Promotion may not be transferred or sold.
13. This Promotion may not be used with other promotional events.
14. All Rewards are non-exchangeable for cash and / or other gifts.
15. SoFi HK reserves the right to terminate this Promotion at any time. Notice of termination may or may not be posted (but SoFi HK is not obliged to do so) to SoFi HK's website or via other means. After the termination, no one can participate in this Promotion and no one holds the right to claim any Rewards from this Promotion from SoFi HK.
16. SoFi HK reserves the right to vary the terms and conditions of this Promotion or to withdraw this Promotion at any time. SoFi HK's decision is final in all matters relating to this Promotion.
17. All account opening process is subject to SFC regulations and other laws and regulations. You must fulfill all requirements as imposed by SoFi HK in order to complete the account opening process.
18. In the event of any inconsistency between these Terms and Conditions and any brochure, marketing or promotional material relating to this promotion, these Terms and Conditions will prevail.
19. These terms and conditions are prepared in both English and Chinese versions, in the event of discrepancy between the versions, the English version shall prevail.